

# WHAT IS VITA?

The Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE) programs are FREE services dedicated to helping you achieve financial stability. We partner with the IRS to provide reliable and trusted tax preparation.

# WHO QUALIFIES?

 < \$60,000

Households who annually make \$60,000 or less

 **DISABILITY**

Persons with disabilities

 **LIMITED ENGLISH**

Taxpayers with limited English-speaking proficiency

 **ELDERLY**

Tax Counseling for the Elderly (TCE) serves taxpayers age 60 years and over



TO MAKE AN APPOINTMENT CALL

**211** OR **(888) 412-1266**

OR VISIT

[taxes.uwswa.org](https://taxes.uwswa.org)

United Way



United Way of Southwest Alabama

[uwswa.org](https://uwswa.org)

[liveunited@uwswa.org](mailto:liveunited@uwswa.org)

[taxhelp@uwswa.org](mailto:taxhelp@uwswa.org)

218 St Francis St, Mobile, AL 36602

(251) 433-3624

AND RETURNED  
**\$3,632,405**  
IN FUNDS TO  
THE COMMUNITY



**FREE  
TAX  
PREP**



VOLUNTEER INCOME TAX ASSISTANCE

United Way



United Way of Southwest Alabama

**YOU  
EARNED  
YOUR  
MONEY,  
NOW**

**FILE IT**

by using VITA's free tax preparation services

**KEEP IT**

by receiving a maximum refund with the help of IRS trained and certified volunteers

**SAVE IT**

by understanding your money and learning how to save for tomorrow

**IN  
THREE YEARS**

**WE HELPED OVER**

**3,820**

**TAXPAYERS**

**IN MOBILE, CHOCTAW, CLARKE, AND  
WASHINGTON COUNTIES**

**REACH  
FINANCIAL  
STABILITY**

## WHAT TO BRING

### 1. SOCIAL SECURITY CARDS

for you, your spouse, and any dependents

### 2. VALID PHOTO ID

for yourself and your spouse for a joint return

### 3. ANY TAX DOCUMENTS OR RECORDS

W2 and 1099 forms, interest and dividend statements from banks (1099-INT, 1099-DIV, etc.), affordable health care statements (1095-A, B, or C)

### 4. OTHER TAX RELATED FORMS

tuition, mortgage interest charitable contributions, child care, etc.

### 5. A COPY OF LAST YEAR'S RETURN

### 6. A BLANK CHECK

if you would like to receive your refund by direct deposit

