



2023 ANNUAL REPORT

United Way of Southwest Alabama

UNITED WE SUCCEEDED!



2022-2023 BOARD OF TRUSTEES

July 1, 2022 - June 30, 2023

EXECUTIVE COMMITTEE:

Board Chair
Robert Matthews
Burr & Forman, LLP

Community Impact Chair
Glyn Agnew
AT&T Alabama

Vice Chair & Campaign Chair
Mahesh Batavia
Rainbow Package Store

Labor Chair
Rick Lambert
Southwest Alabama Labor Council

Secretary
Audra Harper
Harper Technologies, LLC

Campaign Co-Chair
Christian White
Regions Financial

Treasurer
Anna Goldman, CPA
Warren Averett

Immediate Past Chair & Campaign Co-Chair
Brent Barkin
Shoe Carnival

ELECTED TRUSTEES:

Guillermo Belloso
Walter Brand
Mark J. Burnett, Jr.
Joe Calagaz
Melissa Cross
Bob Grip
Dr. Ritesh Gupta
Nick Harrell

BLP Mobile Paint
ServisFirst Bank
Plumbers & Pipefitters Local 119
Calagaz Printing
McAlee's Office Furniture
Community Volunteer
Rihner Gupta & Grosz Cardiology PC
Choctaw County Extension / Alabama
Cooperative Extension System

J. Guy Helmsing
Bo Keahey
Dr. Andi M. Kent
Bo Mattei
Sharon Moffatt
Jessica Odom
Edward O'Gwynn, III
H. Rudd Schultze
Jeff St. Clair
Michael Strickler
Michael Toomey
Kelly C. Woodford

Hancock Whitney Bank
Williams & Keahey, LLC
University of South Alabama
Thames Batre' Insurance
Spire, Inc.
The Arc of Southwest Alabama
Truist Bank
Alabama Power
Springhill Medical Center
FOX 10 / WALA TV
Thompson Gas
University of South Alabama

EMERITUS TRUSTEES:

Sarah L. Damson
Tom Hinds
G. Russell Ladd, III*

Ronald B. Melton*
James T. Robson*
Robert J. Williams*

* Deceased



ROBERT MATTHEWS BOARD OF TRUSTEES' CHAIR PARTNER, BURR & FORMAN, LLP

It was truly an honor to serve as Chairman of the Board of the United Way of Southwest Alabama (UWSWA) during its 96th year of service. I would like to thank all of the volunteers and contributors who have provided so much support this past year to the UWSWA and its 46 Partner Agencies. There is no organization in South Alabama more capable to meet the diverse needs of our community than UWSWA, and that is why I and the attorneys at Burr & Forman have remained strong supporters for so many years. When people in our community need help, results matter, and we know that the UWSWA has the ability to deploy resources and coordinate efforts among its 46 Partner Agencies to make a swift impact. With a strong executive in Justine Bixler, the community will continue to have confidence in the UWSWA's ability to act as a good steward of funds and effective leader in our community. The UWSWA is in excellent shape and poised for great things in the coming year! I look forward to serving on the Executive Committee during the UWSWA's 97th year of service, and assisting the Board with many of the strategic initiatives underway.

UNITED WAY STAFF

Justine H. Bixler President & CEO
Michi Lunceford, CPA CFO
Trista Stout-Walker Vice President of Community Impact
Leslie C. Schraeder Marketing Specialist & AFL-CIO Labor Engagement Liaison

Kimberly D. Bell Manager of Donor Relations
Erica Berger Office Manager
Chanteal Black Covid Coordinator - Clarke County
Dr. Deborah Curry The Basics Southwest Alabama Program Manager
Sara Knox Financial Assistant
Lauren Luckie-Merz Manager of Donor Relations
Lindsay Lum Outreach & Community Engagement Coordinator
Brad Martin Volunteer Income Tax Assistance Program Coordinator
Delena Wylie Resource Development Associate



Board trustees after a monthly meeting at the United Way office.



United Way of Southwest Alabama team
Photo provided by Mobile Bay Magazine

UNITED WAY PARTNER AGENCIES

UWSWA Partners' Service Areas

◆ Choctaw County | ◆ Clarke County | ◆ Mobile County | ◆ Washington County

AIDS Alabama South, LLC	◆◆◆◆	Dumas Wesley Community Center	◆◆◆◆	Penelope House, Inc.	◆◆◆◆
Alpha Women's Resource Center	◆◆◆◆	Epilepsy Foundation Alabama, Mobile & Gulf Coast Chapter	◆◆◆◆	Regional Child Advocacy Center, Inc. (Grove Hill)	◆◆◆◆
AltaPointe Health Systems, Inc.	◆◆◆◆	Family Promise of Coastal Alabama, Inc.	◆◆◆◆	Ronald McDonald House Charities of Mobile	◆◆◆◆
American Red Cross Serving South Alabama	◆◆◆◆	Feeding the Gulf Coast	◆◆◆◆	The Salvation Army of Coastal Alabama	◆◆◆◆
The Arc of Clarke County, Inc.	◆◆◆◆	Franklin Primary Health Center, Inc.	◆◆◆◆	Sickle Cell Disease Association of America, Mobile Chapter	◆◆◆◆
The Arc of Southwest Alabama	◆◆◆◆	Goodwill Gulf Coast	◆◆◆◆	South Alabama Volunteer Lawyers Program	◆◆◆◆
Big Brothers Big Sisters of the Central Gulf Coast	◆◆◆◆	Gulf Regional Early Childhood Services	◆◆◆◆	Southwest Alabama Retired & Senior Volunteer Program (RSVP) (Thomasville)	◆◆◆◆
Boys & Girls Clubs of South Alabama	◆◆◆◆	Home of Grace for Women	◆◆◆◆	United Cerebral Palsy of Mobile, Inc.	◆◆◆◆
Boys & Girls Club of Southwest Alabama (Thomasville)	◆◆◆◆	Housing First, Inc.	◆◆◆◆	Via Health, Fitness, & Enrichment Center	◆◆◆◆
Catholic Social Services Archdiocese of Mobile	◆◆◆◆	The Learning Tree, Inc.	◆◆◆◆	Victory Health Partners, Inc.	◆◆◆◆
The Child Advocacy Center, Inc.	◆◆◆◆	Lifelines Counseling Services	◆◆◆◆	Volunteers of America Southeast, Inc. (VOASE)	◆◆◆◆
Child Day Care Association	◆◆◆◆	McKemie Place	◆◆◆◆	Wilmer Hall Children's Home	◆◆◆◆
Community Action Agency of South Alabama	◆◆◆◆	Mobile Area Education Foundation	◆◆◆◆	YMCA of South Alabama	◆◆◆◆
CASA Mobile, Inc. - Court Appointed Special Advocate	◆◆◆◆	Mobile Community Action, Inc.	◆◆◆◆		
Crittenton Youth Services, Inc.	◆◆◆◆	Mulherin Custodial Home, Inc.	◆◆◆◆		
Dearborn YMCA	◆◆◆◆	Ozanam Charitable Pharmacy	◆◆◆◆		
Drug Education Council, Inc.	◆◆◆◆				

UNITED WAY COUNTY COMMITTEES

CHOCTAW COUNTY:

Jess Allen - West Alabama Bank
Brett Allred - Georgia Pacific
Sonja M. Brown - First US Bank
Dee Ann Campbell - Choctaw County Chamber of Commerce
Linda T. Gaines - Town of Lisman
Britany Gibson - Choctaw County Extension Office
Nick Harrell - Choctaw County Extension Office
Shaquondra Manuel - Tate & Lyle
Rob McKenzie - Williams
Ron Mason - Southern Oaks Land & Realty, LLC.
Billy May - Gilberttown Food Pantry
Robert McKenzie - Williams
Jenna Norwood - Choctaw Health & Rehab
Sara Retherford - First US Bank
Morgan Reynolds - Naheola Credit Union
Kathy L. Roberson - Regions Bank

CLARKE COUNTY:

Betty Barlow - Community Volunteer
Chase Black - Grove Hill Memorial Hospital
Linda Breedlove - Community Volunteer
Clara Davis Carson - In the Loop
Julia Ann Deas - Community Volunteer
Rev. Jim DuFriend - Community Volunteer
Kara Durie - Thomasville Chamber of Commerce
Kelly Elmore - Katherine Tucker Windham Library
Mary English - Regional Child Advocacy Center
Kevin Garris - Fulton Family Medical
Melodye Hooper - First US Bank
Bo Keahey - Williams & Keahey LLC
Sommer Keith - SmartBank
Charlotte Parker - Thomasville City Schools
Robin Paul - Clarke County Extension Service Office
Diane Pruitt - Alpha Women's Resource Center
Ashley Rumbley - The Arc of Clarke
Katie Soderquist - Jackson Area Chamber of Commerce
Kathy Spidle - Clarke County Board of Education
Sarah Turner - Clarke Washington EMC
Chris Whigham - Cadence Bank
LaDonna Wilson - Westervelt

WASHINGTON COUNTY:

Connie Abrams - Olin
Summer Ankerson - Community Volunteer
Tammy Beech - Smartbank
Brenda Bivens - American Red Cross
Ashley Blount - AltaPointe Health
Jason Boothe - Washington County News
Dr. Rev. Richmond Chaney - Community Volunteer
Jamie Crouch - Alabama Office of Apprenticeship
Katrina Dearman - McIntosh Chemical Federal Credit Union
Deborah Leigh Dixon - AL Department of Public Health
Kathy Etheredge - Prestwick Preservation Society
Stacy Ferguson - Washington County Extension Office
Cristie Giles - Magnolia Behavior Services, LLC
Natalie Goldman - SmartBank
Lynn Harrell - Washington County Health Department
Jessica Odom - The Arc of Southwest Alabama
Reagan Parnell - The First Bank Chatom Branch
Martin R. Pearson - Turner, Onderdonk, Kimbrough, Howell, Higgins, & Bradley
Calia Savage - Washington County Hospital
Michael Toomey - Thompson Gas
Anna Clarke Waite - Washington County Board of Education
Winston Waite - BASF & USW Local 9-652



Get Connected. Get Help.™

Since its inception in 2007, the United Way's 2-1-1 Helpline has stood as the foremost national referral resource for individuals in search of health and human service information. In collaboration with Lifelines Family Counseling through a partnership with United Way, locally based call specialists, trained and compassionate, offer direct access to free and confidential referrals for community services, catering to individuals in need of assistance.

13,964	TOTAL CALLS	CHOCTAW:	47
		CLARKE:	217
		MOBILE:	9,760
		WASHINGTON:	130

27,985 REFERRALS TO SERVICE PROVIDERS



The Imagination Library by Dolly Parton is a program that gifts free, top-notch books to children aged from birth to five, irrespective of their family's financial status. This initiative aims to foster a love for reading among preschoolers. Upon registration, a specially chosen book tailored to the child's age is delivered to their doorstep every month until they turn five.

196	CHILDREN SERVED	CHOCTAW:	106
		MOBILE:	90

1,734	BOOKS DISTRIBUTED	CHOCTAW:	1,064
		MOBILE:	670

CLARKE COUNTY OUTREACH CENTER



The Clarke County Outreach Center (CCOC) serves as a pivotal gathering point for United Way partner agencies and various nonprofits dedicated to serving Choctaw, Clarke, and Washington Counties and surrounding areas. It acts as a comprehensive resource center, offering a wide range of services to residents. Maintaining a physical location in Clarke County is instrumental in addressing challenges and boosting awareness of available programs and services across rural Alabama. The CCOC is made possible by the support of the Alabama Power Foundation Elevate Grant, The J.L. Bedsole Foundation, and the Sybil White Smith Foundation.



Engaging the Next Generation (ENG) is a joint initiative founded in 2008 by Mobile United and Mobile County Commissioner Merceria Ludgood - District 1. Its aim is to spotlight nonprofit organizations in the Mobile area and foster connections with the young professional. In 2019, United Way took on the management and planning of the program in collaboration with our Emerging Leaders Affinity Group. The Emerging Leaders organize a Nonprofit Volunteer Fair at the Innovation Portal aimed at connecting young professionals aged 21 and above with community involvement opportunities. The goal is to expand this connectivity throughout the year.



The Project Blueprint (PBP) program aims to support partner agencies and other nonprofits in fostering inclusivity and diversity within our community. Through a comprehensive series of educational sessions, participants of PBP gain valuable training and are subsequently ready for placement on various local nonprofit boards and committees. Graduates of PBP also actively contribute across different levels of United Way, including the Board of Trustees, the Allocations Committee, and in special initiatives such as the Day of Caring. This collaboration not only benefits local businesses and nonprofit organizations but also enhances the effectiveness of numerous agencies in the United Way of Southwest Alabama's network.



SingleCare, a complimentary prescription savings service and discount card, has the potential to decrease individuals' medication costs by up to 80% at leading pharmacies. It's perpetually free to utilize and operates seamlessly regardless of whether you possess insurance, because equitable access to the most competitive medication prices is paramount. SingleCare is accepted at over 35,000 pharmacies across the United States, encompassing CVS, Walmart, and Walgreens.

16,359 INDIVIDUALS SERVED

\$1,676,038 ANNUAL SAVINGS



The Basics Southwest Alabama encompasses five empirically supported nurturing strategies crucial for children aged 0-3. These practices include: Maximize love and manage stress; Talk, sing, and point; Count, group, and compare; Explore through movement and play; and Read and discuss stories. During this critical development phase between ages 0 and 3, a child's brain undergoes rapid growth, with 80% occurring within the first three years. Learning begins at birth, emphasizing the importance of establishing a robust learning foundation. The Basics can be embraced by anyone interacting with children, including parents, caregivers, neighbors, and organizations.

5,831 PARENTS & CHILDREN SERVED

287 PARTICIPANTS IN THE BASICS TRAININGS & WORKSHOPS

24 PARENTS ENROLLED IN THE BASICS TEXT MESSAGING APP



Volunteer Connect (VC) serves as a catalyst for volunteerism, motivating individuals to engage in community service. United Way raises awareness about the significance of volunteering and acknowledges the transformative impact volunteers make in society. Leveraging the VC database, United Way effectively matches eager volunteers with suitable opportunities to contribute. These opportunities span from one-time commitments and special events to ongoing service needs.

981 VOLUNTEERS

1,186 VOLUNTEER HOURS

1,766 VOLUNTEER NEED RESPONSES

\$33,658 ECONOMIC IMPACT



For over half a century, the Volunteer Income Tax Assistance (VITA) Program has provided complimentary tax assistance to individuals meeting certain criteria: those earning \$60,000 or less annually, individuals with disabilities, and limited English-proficient taxpayers requiring aid with their tax filings. Alongside VITA, the Tax Counseling for the Elderly (TCE) program extends free tax support, with a focus on individuals aged 60 and above, catering specifically to inquiries regarding pensions and retirement matters pertinent to seniors.

1,080 FILED RETURNS **36** VOLUNTEERS
1,437 PEOPLE SERVED *Includes dependents* **1,688** VOLUNTEER HOURS
\$1,053,965 TOTAL REFUND VALUE **\$47,905** ECONOMIC IMPACT

COMMUNITY BOOK DISTRIBUTION

2,687 Students Served • 8 Educational Partners

COMMUNITY RESOURCE NETWORK

6 Sessions • 1,113 Participants

COVID WRAP AROUND SERVICES

348 Households Served • 1,046 Individuals Served
 \$888,260 in Resources Provided

DIVERSITY, EQUITY, & INCLUSION TRAININGS

8 Sessions • 324 Attended • 343 Individual Views on You Tube

EMERGENCY FOOD & SHELTER PROGRAM

174 Individuals Served

LENDING LIBRARIES

13 Community Libraries • 2,661 Individuals Served
 2,800 Books Distributed

LONG TERM RECOVERY SERVICES - HURRICANE SALLY, ZETA & IDA

8,392 Individuals Served • \$303,000 in Disaster Services

RIDE UNITED - LAST MILE DELIVERY PROGRAM

1,431 Deliveries • 182 Households Served • 28 Pick-up Sites

OTHER UNITED WAY INITIATIVES



WASHINGTON COUNTY DENTAL & VISION PROGRAM



The Washington County Dental and Vision Program offers limited dental and vision care services to eligible residents of Washington County, subject to specific criteria. The Dental Program provides coverage up to a maximum of \$750 per patient per year, while the Vision Program offers a maximum of \$300 annually for youths up to 19 years old and \$450 for adults. Eligibility encompasses various groups: full-time students in Washington County Public Schools up to age 19, home-schooled students within the county up to age 19, county residents approved for services by The Arc of Southwest Alabama, full-time residents of Washington County Nursing Homes, participants in Washington County Senior Centers, and residents on the Medicaid Waiver waitlist who have been approved.

UNITED WAY BY THE COUNTIES



CHOCTAW COUNTY

- 9 Agencies funded
- \$15,600 Allocated
- 3,147 People served
- 813 Individuals served by United Way programs

CLARKE COUNTY

- 20 Agencies funded
- \$90,145 Allocated
- 13,050 People served
- 2,404 Individuals served by United Way programs

MOBILE COUNTY

- 33 Agencies funded
- \$1,005,000 Allocated
- 168,872 People served
- 33,480 Individuals served by United Way programs

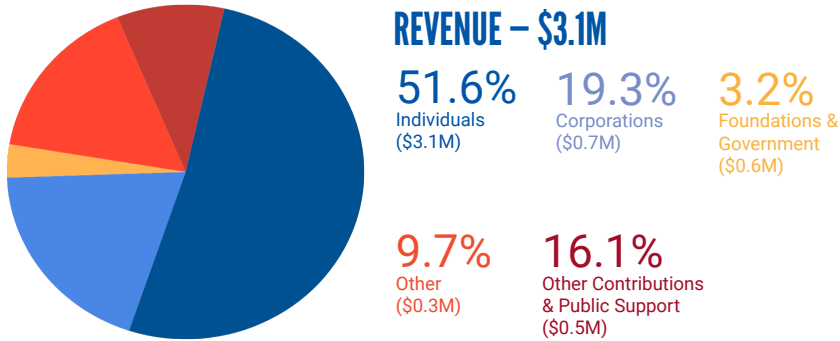
WASHINGTON COUNTY

- 19 Agencies funded
- \$96,000 Allocated
- 11,104 People served
- 647 Individuals served by United Way programs

FINANCIAL HIGHLIGHTS

JULY 1, 2022 TO JUNE 30, 2023

An audited financial statement is used to provide financial accountability and accuracy to federal and state governments, constituents, board members, and other people with an interest in United Way. The financial highlights have been summarized from the Audited Financial Statements prepared and certified by an independent Certified Public Accountant. The statement in its entirety can be found on the accountability page of the United Way website, www.uwswa.org.



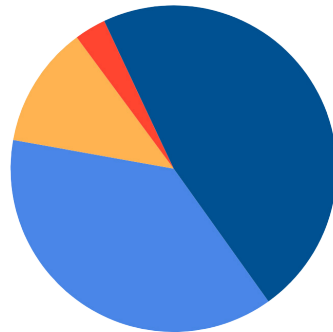
We have the highest standards for efficiency, management, and compliance.

- We disclose the findings of our annual audit conducted by our independent firm Carr, Riggs, Ingram, LLC on our website.
- We protect donor contributions to other nonprofits by verifying each agency's IRS eligibility.
- We are financially strong with \$1.9 million in Net Assets as of June 30, 2023.

Thank you for helping us raise more than \$3 million for our community.

COMMUNITY INVESTMENTS & EXPENDITURES – \$3.2M

- 46.9% Community Impact Investments (\$1.5M)
- 37.5% United Way Programs & Initiatives (\$1.2M)
- 12.5% Fund Development (\$0.4M)
- 3.1% Management & General (\$0.1M)



82% Invested Into the Community

United Way of Southwest Alabama values its fiduciary responsibility to donors, funders, and the larger community and strives to operate as efficiently as possible.

Last year, 82 cents of every dollar spent was for programs, which surpasses the Better Business Bureau standard of 65 cents.

Statement of Financial Position June 30, 2023

Assets	
Cash and cash equivalents	\$ 157,931
Certificates of Deposit	\$ 198,963
Pledges receivable, net of allowance for uncollectibles	\$ 775,539
Other assets	\$ 40,381
Investments, at market value	\$1,032,634
Land, building and equipment, net of accumulated depreciation	\$ 143,766
Total Assets	\$2,316,915

Liabilities	
Line of credit	
Campaign allocations and designations payable	\$ 207,814
Accounts payable and accrued liabilities	\$ 114,883
Total Liabilities	\$ 322,697

Net Assets **\$1,994,218**

Total Liabilities and Net Assets **\$2,316,915**

Statement of Activities June 30, 2023

Revenue	
Public support:	
Campaign results	\$2,553,023
In-kind Support	\$ 72,827
Other Contributions	\$ 215,805
Other Public Support	\$ 197,157
Other income:	
Investment income	\$ 73,696
Other	\$ 2,000
Total Revenue	\$3,114,853

Expenses	
Allocations including allowance for uncollectible pledges	\$ 996,133
Donor designations	\$ 195,218
Special designations to partners	\$ 194,182
Community and program services provided	\$1,265,957
Campaign, planning, agency relations, management, depreciation and other	\$ 572,257
Total Expenses	\$3,223,747

Increase (Decrease) in Net Assets **\$(108,894)**

Net Assets	
Beginning of year	\$2,103,112
End of year	\$1,994,218

2022-23 CAMPAIGN MAJOR CORPORATE GIFTS

DIAMOND (\$100,000+)

Alabama Power
Austal USA

PLATINUM (\$50,000 – \$99,999)

Publix Super Markets
Regions Financial

GOLD (\$25,000 – \$49,999)

Spire Gulf Inc.
Williams

SILVER (\$15,000 – \$24,999)

AM/NS Calvert
BASF The Chemical Company
High-Purity Silicon America
Corporation
Tate & Lyle Sucralose, Inc.

BRONZE (\$10,000 – \$14,999)

Beard Equipment Company
Hancock Whitney
Huntsman
Kimberly Clark
PNC Financial



Hancock Whitney's Day of Caring team at partner agency Victory Health Partners.

Every effort was made by United Way of Southwest Alabama to ensure the listings were accurate. We request you contact UWSWA with any corrections.

PARTICIPATING BUSINESSES

4H Clubs - Alabama Co-op Extension
A + Farm & Home
A T & T
A. W. Williams Inspection Co., Inc.
AARP
Acceptance Loan Co. Inc.
AIDS Alabama South, LLC
Airbus Americas Engineering
Alabama Bulk Terminal - Hunt Refining
Company
Alabama Power - Barry Steam Plant
Alabama Power Endowment
Alabama Power - Mobile Division
Alabama Power Foundation
Alabama State Building Trades Council
Alabama State Combined Campaign
Albright Foundation
Alfa Insurance Companies
Alison Baxter Herlihy, P.C.
All In Credit Union
Allen Health and Rehab
Allstate Insurance Company
Almeida's Mexican Restaurant
Alpha Women's Resource Center
AltaPointe Health Systems
AM/NS Calvert
Amazon Smile
American Environmental
American Red Cross Serving South Alabama
America's First Federal Credit Union
Ameriprise Financial
Andrew's Hardware & Seed Store
APM Terminals Mobile
Archree, LLC D.B.A. McDonald's
Arkema, Inc.
Arlington Properties
Armbrecht Jackson LLP
ASR Transportation
Austal USA
Autry Greer & Sons, Inc.
Avadian Credit Union
A.W. Williams Inspection Company
B & B Pet Stop
B & F Drugs, Inc.
BASF The Chemical Company
Beard Equipment Company
Best Buy Store# 340
Better Business Bureau
Big Brothers Big Sisters of the Central
Gulf Coast
Bishop State Community College
Black & Veatch Corporation
Blue Cross and Blue Shield of Alabama
Boys & Girls Club of Southwest AL - CC
Boys & Girls Clubs of South Alabama
Bryant Bank
Buddy's Sand and Gravel
Budweiser-Busch Distributing Co. Inc.
Burns & McDonnell Engineering
Burr & Forman LLP
C.D. Weaver Properties, LLC
Cadence Bank
Calagaz Printing
Canfor
Carrington Foods, Inc.
Carr, Riggs & Ingram, LLC
CASA Mobile
Caterpillar Inc.
Catholic Social Services-Greater Mobile
Cedar Point Baptist Church
Chatom Energie Nutrition LLC
Chatom Feed Store
Chatom Motor Company
Chatom Service Center, Inc.
ChevronTexaco Corporation
Child Day Care Association
China Doll Rice & Beans, Inc.
Choctaw County Commission
Choctaw Health & Rehab
Choctaw Sun
City of Jackson
City of Jackson Water
City of Mobile
City of Prichard
City of Saraland
City of Satsuma
City of Thomasville
Clarke County Board of Education
Clarke County Commission
Clarke Mobile Gas District
Clarke Washington Electric (WC)
Clarke Washington Electric
Membership Corp. (CC)
CM Biomass
Coca Cola Bottling Co. of Mobile
Commonwealth National Bank
Community Action Agency of South AL - CC
Community Brands
Costco
Cottage Hill Chiropractic
Crager Heating & Air
Crittonton Youth Services
Crow, Shields & Bailey, PC
Cummins Sales and Service
Danos Foundation
Dayspring Baptist Church
Dearborn YMCA
Dillards
Dixon's Liquor Store, LLC
DG Marketing, LLC
Drug Education Council
Dumas Wesley Community Center
Dunbar Performing Arts School
Dunn Building Company
Educators Resource
Eli Lilly
Engineered Textile Products, Inc.
Enterprise Rent-A-Car
Enterprise/Taylor Charitable Entities
Epilepsy Foundation of Alabama
Evonik Degussa Corporation
Experis
Exxon-Mobil Corporation
Family Promise of Coastal Alabama
Federal Express
Feeding the Gulf Coast
First Horizon Corporation
First US Bank
FMC
Franklin Primary Health Center
General Dynamics
Georgia Pacific – Naheola Operations
Gibson Body Shop, Inc.
Gilbert Auto Supply
Gilbertown Food Bank
GOCOS
Goodwill Gulf Coast
Greater Ebenezer Baptist Church
Grove Hill Elementary School
Gulf Regional Early Childhood Services
H. O. Weaver & Sons Inc.
Hancock Whitney Bank
Hand Arendall Harrison Sale L.L.C.
Hardee's
Harper Technologies, LLC
Harrigan Family Foundation
Healthtrust Purchasing Group
Heat & Frost Insulators Local 55
Helen M. Nelson Charitable Trust
Helmsing, Leach, Herlong, Newman
& Rouse
Heritage Homes of Mobile, Inc.
High-Purity Silicon America Corporation
Hobart Corporation
Home of Grace for Women
Hometown Pharmacy

Housing First
 Huntington Ingalls Industries
 Huntsman
 IBEW Local 505
 IBM Corporation
 Impact America
 Infirmity Health System
 Insurance Express, LLC
 International Paper - Pine Hill Mill
 Jason Pilger Ford
 J.C. Penney
 Jeffrey Boyd Harrigan Trust of 1998
 John Cauley Jeweler
 Jones Walker LLP
 Joseph N. Langan, Charitable Trust
 Judson Timber Company
 JW Data, LLC D.B.A. Aurelius Golf
 Kellogg Brown & Root - WC
 Kimberly-Clark
 Lamar Advertising Company of Mobile
 Larson & McGowin, Inc.
 Leavell Investment Management, Inc.
 Legacy 3257 Foundation
 Lenzing Fibers, Inc.
 Lewis Communications, Inc.
 Lifelines Counseling Services
 Lil Red's Cart
 Magnolia Mortgage Co., Inc.
 Masland Carpets, Inc.
 Maynard Nexsen
 McAleer's Office Furniture Company
 McDonald Foundation
 McFadden, Rouse & Bender, LLC
 McIntosh Chemical Federal Credit Union
 McIntyre Insurance Agency
 McKemie Place
 McKinney Equipment, Inc.
 Medtronic, Inc.
 Middle Bay Boat Company, Inc.
 Millry Communications, Inc.
 Mobile Airport Authority
 Mobile Area Water and Sewer System
 Mobile Asphalt Company LLC
 Mobile Bar Pilots, LLC
 Mobile Building & Construction Trades
 Mobile Chamber of Commerce
 Mobile Community Action
 Mobile County
 Mobile County Health Department
 Mobile County Public School System
 Mobile Paint Manufacturing Company
 Moore's Service Company, Inc.
 Morgan Stanley Smith Barney
 Mostellar & Shreve CPAs

Mulherin Custodial Home
 Mullinax Ford of Mobile
 Naheola Credit Union
 Nationwide Insurance Enterprise
 Navigator Credit Union
 Occidental Chemical Corporation
 Olin Corporation
 O'Reilly Auto Parts
 Outokumpu Stainless USA
 Ozanam Charitable Pharmacy
 Painters & Allied Trades, Local 779
 Patrician Academy
 PCA
 PCL Construction
 Penelope's Closet
 Penelope House, Inc.
 Plumbers & Pipefitters Local 119
 PNC Financial
 Poarch Band of Creek Indians
 PowerSouth Energy Cooperative
 Premier Medical Group, Inc.
 Prestwick Preservation Society
 Pruitt Realty
 Publix Super Markets
 Raymond James
 Regional Child Advocacy Center
 Regions Financial
 Renasant Bank
 Rihner Gupta and Grosz Cardiology PC
 River Bank & Trust
 Robert Hall & Associates
 Rockwell Sales Office
 Roco Timber, LLC
 Ronald McDonald House of Mobile
 RTF Project Services
 Ruth & Bill Kaufman Charitable Fund
 Securitas Security Services, USA
 Sentry Insurance
 ServisFirst Bank
 Shaw Industries Group, Inc.
 Sheet Metal Workers #441
 Ships Services, Inc.
 Sickle Cell Disease Association - Mobile
 Chapter
 Singing River Federal Credit Union
 Smart Bank
 Smoke N Chew Tobacco #3
 Sonneborn Charitable Foundation
 South Alabama Volunteer Lawyers Program
 Southeast Gas
 Southern Cream
 Southern Oaks Land & Realty, LLC
 Southwest Alabama Labor Council
 Southwest Alabama Partnership for

Training and Employment
 Southwest Alabama RSVP
 Spire Gulf Inc.
 Springhill Medical Center
 SSAB
 Starnes Davis Florie LLP
 State Farm Agent, Ron Lonergan, Jr.
 State Farm Claim Office
 State Farm, John I. Brown
 Stirling Properties
 Taco Mama
 Target
 Tate & Lyle Sucralose, Inc.
 Thames Batre' Insurance
 The Arc of Clarke County
 The Arc of Southwest Alabama
 The Berry Patch
 The Child Advocacy Center
 The Crampton Trust
 The Daniel Foundation of Alabama
 The First, A National Banking Association
 The Fishel Company
 The J.L. Bedsole Foundation
 The J.L. Bedsole United Fund Trust
 The Learning Tree, Inc.
 The Louis & Josie Forchheimer Memorial
 Foundation
 The Salvation Army of Coastal Alabama
 The Salvation Army Divisional Headquarters
 The Village Shoppe, LLC
 The Westervelt Company
 Thomasville City Schools & Central Office
 Thompson CAT Rental Store
 Thompson Gas
 Thompson Tractor Company
 Tom Mason Communications
 Total Cray Valley
 Total Quality Logistics, LLC
 Town of Dauphin Island
 Town of Millry
 Town of Pennington
 Traditions Health
 Transamerica
 TRC Environmental
 Truist Financial Corporation
 Trustmark Bank
 Turner Charitable Trust
 Turner Industries Group, LLC
 Turner Supply Company
 United Cerebral Palsy of Mobile
 United HealthCare of Alabama, Inc.
 United Parcel Service
 United Steelworkers Local 8575
 United Steelworkers Local 9-00593

United Steelworkers Local 9-265
 United Way of Coles County
 United Way of Greater Los Angeles
 United Way of Southwest Alabama
 United Way Worldwide
 University of South Alabama
 USAA
 Utsey & Utsey
 Valero Corp Services Company
 Via Health, Fitness & Enrichment
 Victory Health Partners
 Village Jewelry & Sports, Inc.
 Volunteers of America Southeast (VOASE)
 WALA Fox 10 The CW WBPG TV
 Walgreens Company
 Walmart
 Walmart Distribution Center
 Wanzek Construction
 Warren Averett
 Washington County Board of Education
 Washington County Career Technical Center
 Washington County Courthouse
 Washington County Health Department
 Washington County Public Library
 Washington County Vet Clinic
 Wells Fargo
 West Alabama Bank
 Wilkins Miller, LLC
 William R. Christopher Attorney At Law
 Williams
 Williams & Keahey LLC
 Willis Towers Watson
 Wilmer Hall Children's Home
 WJC Enterprises LLC
 World Omni Financial Corporation
 Zachry Group



Board trustees at the Annual Holiday Board of Trustee Social.

1926 SOCIETY

Early in 1926, Miss Elizabeth Fonde, Mrs. Lelia Hall, and Mrs. Corinne Wilson expressed to the President of the Mobile Chamber of Commerce, Mr. J.L. Bedsole, their concern regarding the need for a community-wide fundraising campaign. Mr. Bedsole suggested the formation of a Community Chest in October of 1926 and was appointed Chairman of the Community Chest of Mobile County. Over the years, the original Community Chest evolved into United Way of Southwest Alabama.

Membership in the 1926 Society is reserved for our most generous benefactors and complements other recognition societies to which a donor may belong. Once a donor has given a cumulative total of \$25,000* to United Way of Southwest Alabama, they will be recognized with lifetime membership. The society was named for the year United Way of Southwest Alabama was founded, and the giving circles are named in honor of the four pioneers who brought about its creation.

J.L. BEDSOLE CIRCLE (\$1,000,000+)

The Louis & Josie Forchheimer
Memorial Foundation

ELIZABETH FONDE CIRCLE (\$500,000 - \$999,999)

Jim & Martha Fuchs
C. A. Wallace

LELIA HALL CIRCLE (\$100,000 - \$499,999)

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The Barkin Family Fund
Mr. & Mrs. W. Bradley Beard
J.L. Bedsole Trust
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Mr. & Mrs. David J. Cooper, Sr.
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Goodman G. Ledyard
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Abraham Mitchell
Mayer & Arlene Mitchell
Fran & Harris Morrisette
Dr. E. Grace Pilot
Mr. & Mrs. W. Davis Pilot, Jr.
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Archbishop of Mobile
William & Margaret Seifert
Mr. & Mrs. Norvelle Smith
Doris C. Stein
Melvin Stein
Larry V. & Susan Wilcox Turner

Thomas L. Turner Charitable Trust
Edith Jordan Wilcox
Mr. & Mrs. Robert J. Williams
Dr. Glenn & Janet Wilson
Anonymous (5)

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Kevin & Cynthia Allen
Mr. & Mrs. John T. Arendall, III
Alexis Atkins
Mr. & Mrs. G. Robert Baker, Jr.
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Judy & Glenn Bendel
Thomas B. Bender, Jr.
Lewis & Karen Beville
Mr. & Mrs. Carroll E. Blow, Jr.
Dorsey & Howard Bronson
Chandra Brown
Dr. & Mrs. Joseph F. Busta, Jr.
Hank Caddell
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Clark & Diane Christianson
Mr. Angus Cooper, II
Joel & Stephanie Daves
Mr. & Mrs. Drew Delaney
Robert F. Diehl, Jr.
Mr. & Mrs. Michael C. Dow
James C. & Kelly Duke
Dr. & Mrs. Bernard H. Eichold, II
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E.E. Delaney Foundation
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Belinda & Cedric Hatcher
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Mr. & Mrs. J. Guy Helmsing
Leigh & Mike Herndon
Tom & Caroline Hinds
Raynald Holder
Tim & Yvonne Holladay
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M. Harland Ison, Jr.
Mark & Nancy Johnson
Michael & Shay Kintz
Mr. & Mrs. Allen H. Ladd
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Sheri Weber
Christian & Emily White
Charles & Clotelia White
John & Margaret White-Spunner
Palmer & Casey Whiting
Anonymous (7)



SSAB volunteers at the Playground Project Ribbon Cutting in Mount Vernon.

ALEXIS DE TOCQUEVILLE SOCIETY

ORDER DE LIBERTE (\$75,000 - \$99,999)

The Louis & Josie Forchheimer Memorial Foundation

ORDER DE FRATERNITE (\$25,000 - \$49,999)

The Barkin Family Fund
Jim & Martha Fuchs

MEMBRES DE LA SOCIETE (\$10,000 - \$24,999)

Conrad & Gigi Armbrrecht
Jill M. Chenoweth
Mr. & Mrs. David J. Cooper, Sr.
Fran & Harris Morrissette
Mr. & Mrs. Norvelle Smith
Dr. Glenn & Janet Wilson



Performance Energy Services team at the Annual Williams Golf Tournament.



Alabama Power Service Organization at partner Wilmer Hall Children's Home.

LEADERS IN GIVING 2022 CAMPAIGN DONORS

THE BIENVILLE SOCIETY (\$7,500 - \$9,999)

Christian & Emily White

AUGUSTA EVANS SOCIETY (\$5,000 - \$7,499)

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Mr. & Mrs. W. Bibb Lamar, Jr.
Merceria Ludgood
Anonymous (1)

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Raynald Holder
Michi G. Lunceford
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Archbishop of Mobile
William & Margaret Seifert

SILVER FEATHER LEADERS (\$2,000 - \$2,999)

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Beth Hardaway
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John & Kay Mashburn
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John McCall
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Robert & Beth Rouse
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Howard Schramm, Jr.
Michael Strickler
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Anonymous (3)

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Alexis Atkins
Betty Barlow
Dr. Kyle Bauer
Shayla Jones Beaco
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Hank Caddell
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Kevin Conrey
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LEADERS IN GIVING

Red Feather Leaders Continued

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Mr. & Mrs. Christopher Lee
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Mark Thompson
Donna Tipps
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Careen M. Weldy
Albert T. White
Mitzi & Spencer Wiggins
Alvin J. Williams
Emilia Wilson
Kelly A. Wood
Contina Q. Woods
Jennifer C. Zoghby
Anonymous (23)

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Christina J. Brooks
Allen Broome
Sharee & Karl Broussard
Skip & Barclay Brown
James Brown
Louie Brown
Jennifer W. Bryars
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Janet M. Buckley
Cary D. Buford, III
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Brandon W. Cruthirds
William M. Cunningham
Barbara Martin Curtis
Adam J. Davis
Linda J. Davis
Judge Don Davis & Dr. Beth Davis
Russell L. Davis

EDUCATION

The Basics Southwest Alabama Program has been a game-changer for me and my family. It's all about having the tools we need to build a brighter future for all of us.

I learned a lot of The Basic skills that I can use at home with my kids. Patience and more love for my children were big takeaways for me.

When reading with my kids, I started with simple books and moved up to 4th-grade level ones. It's been a journey, but we're making progress together.

The Basics is the way to go. It's made such a difference for us.

A mother of two participating in The Basics Southwest Alabama



WHITE FEATHER LEADERS (\$500 - \$999)

Alica Abernathy
Leroy Adams
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Joseph Alverson
Tom Andrews
Wendy D. Austin Lett
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Danny Bolerjack
Sage & Preston Bolt
Josiah Bonner
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White Feather Leaders Continued

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 Angel Daw
 Julia Ann Deas
 Joy I. Deupree
 Tina L. Dewitt
 Elizabeth L. Dickson
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ESSENTIALS

“Returning home from the hospital while recovering from blood clots and a stroke, I faced another challenge, a power outage. Chickasaw Police Officer Taylor discovered that the wiring leading to my power box was damaged, leaving me in the dark and facing a hefty repair bill I couldn’t afford. The United Way of Southwest Alabama coordinated with Alabama Power and South Alabama Electric to fix the problem. United Way also provided the funding for the repairs. The service team arrived and worked until midnight to restore power. Their kindness overwhelmed me. I felt like they were angels sent to help me. Sitting in my lit home, I reflected on the support of my community. It is amazing what people will do for a complete stranger. I will never forget you.”

Shelia Chandler
 United Way Disaster Services



John D. McLain
 Constance D. McLean
 Philip C. Merritt
 Randall E. Messer
 Kelly A. Mears
 Albert Miller
 Kristen B. Miller
 Mary Russell Miller
 Tony A. Miller
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 Dr. Michael A. Mitchell
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 Candice Norwood
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 Jerimy Peek
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 Jonathan Taylor
 Sarah Taylor
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 Kyle E. Thompson
 Shey L. Thorn
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 Michele Thrash
 Michael Toomey
 Steven Travers
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 Bonique L. Turner

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 Ruth Vollmer
 Cleitis D. Walker
 Jason D. Walters
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 Brady D. Warren
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 Belinda Wells
 Gregory West
 Scott Wheat
 Shirley O. Whigham
 Rosemary R. White
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 Rachel C. Willcox
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 Kathryn Williams
 LaKeisha Williams
 Margaret Williams
 Sonda M. Williams
 Michael T. Winn
 Melissa M. Wold
 Peter & Jodi Wood
 Frank Woodson
 Andy Wynne
 Eric D. Young
 Kevin G. Zedler
 Anonymous (59)

HEALTH

"This has been an unexpected, crazy ride for us as a family especially. We spent many months confused and upon talking to Sara Franklin at the Epilepsy Foundation of Alabama, we knew we had to get additional testing. The Epilepsy Foundation personally helped me so much in educating me during our child's diagnosis. Most of everything I've learned is from their team. They encourage other families to reach out to the Epilepsy Foundation for assistance with education, information and referral services, and more specifically related to epileptic spasms and specifically absence seizures."

**Parent of 4th grader
 with Epilepsy
 in Clarke County**



Day of Caring 2023
 April 28
Volunteering is work of the heart

Volunteer Teams: 47
 Total Volunteers: 538
 Volunteer Hours: 2,852
 Day of Caring Agencies: 34
 Day of Caring Projects: 41
 Project Hours: 266
ECONOMIC IMPACT: \$80,940



IN-KIND DONATIONS

- Alabama Media Group
- Alabama Power
- American Legion - Post 81
- Baked 'N Butler
- Blankenship's Universal Hardware
- Boys & Girls Club of SW AL
- Braided River Brewing
- Buddy's Sand & Gravel
- Calagaz Printing
- Callaghan's
- Cedar Street Social, LLC
- Choctaw County Country Club
- City of Chickasaw
- Clarke Mobile Gas
- Coca Cola - Leroy
- Coca Cola - Mobile
- Cottage Hill Chiropractic
- Dixon Golf
- ELM Designs
- Firehouse Subs
- FusionPoint Media
- Gilbertown Food Pantry
- Greer's Markets
- Grove Hill United Methodist Church
- Gulf Distributing Company
- Kentwood Springs
- Kim Susan
- Krispy Kreme
- Magnolia Traditions
- Mike Chenoweth
- Mobile Public Library - West Branch
- New Horizons Credit Union
- P3 Global
- Phins Apparel
- Pollman's Bake Shop
- Prestwick Preservation Society
- Rainbow Package Store
- Rich's Car Wash
- Rock & Roll Off's
- Ron A. Mason - Southern Oaks Land & Realty
- RSVP of Mobile County
- RWG
- Sweetwater Brewing Company
- Taco Mama
- Tarah Keech Coaching
- Target
- The J.L. Bedsole Foundation
- The Village Shoppe
- Thompson Gas
- Town of Chatom
- WJC Enterprises



City of Mobile employees at Fun Day

FINANCIAL STABILITY

"I thought it would be easy, picking up a job and supporting myself. I found out pretty quickly that without a high school diploma, I wasn't going to get very far. Not having it made me feel less than what I was.

I met a Goodwill employee who was also in the YES Program, and I decided to sign up also. It took more effort than I thought it was going to-I had to walk from where I was living with my grandmother, to the classes on Schillinger Road. I got a job at the restaurant next door, part-time so I could focus on studying.

I received so much help from this program. If I couldn't make it to class, I would drop in when I could, and the teacher would send home materials for me to study."

"Because of this program, I now have:

- My high school diploma.
- A forklift certification.
- A Certified Logistics Associate.
- A better job at Amazon, with a significant pay increase.
- My own apartment and I'm working on joining the Coast Guard."

"No matter how hard it got, it was all worth it. This program helped me so much I wish I had started sooner. I also wish more people knew about it so they could benefit from it also."



Bailey Rector - Goodwill Gulf Coast Yes Program Graduate




United Way

United Way of Southwest Alabama



218 St. Francis Street
Mobile, Alabama 36602
251.433.3624

118 Clark Street
Grove Hill, Alabama 36451
251.400.7770

www.uwswa.org

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